

Financial Data

● Key financial information (non-consolidated)

(Unit: million yen; ratio: %)

	FY 2017 (ending in Feb. 2018)			FY 2018 (ending in Feb. 2019)			FY 2019 (ending in Feb. 2020)			FY 2020 (ending in Feb. 2021)			FY 2021 (ending in Feb. 2022)		
		Composition ratio	YoY		Composition ratio	YoY		Composition ratio	YoY		Composition ratio	YoY		Composition ratio	YoY
Assets	59,070	100.0	127.4	57,327	100.0	97.0	55,423	100.0	96.7	54,240	100.0	97.9	51,989	100.0	95.9
Current assets	10,222	17.3	109.3	9,071	15.8	88.7	7,399	13.4	81.6	7,164	13.2	96.8	5,588	10.7	78.0
Cash and deposits	1,556	2.6	223.5	807	1.4	51.9	337	0.6	41.8	1,529	2.8	453.5	404	0.8	26.4
Notes and accounts receivable - trade	4,872	8.2	100.6	4,666	8.1	95.8	3,211	5.8	68.8	3,244	6.0	101.0	3,162	6.1	97.5
Inventories	1,737	2.9	99.3	2,013	3.5	115.9	1,930	3.5	95.8	1,820	3.4	94.3	1,595	3.1	87.6
Non-current assets	48,847	82.7	131.9	48,255	84.2	98.8	48,024	86.6	99.5	47,075	86.8	98.0	46,401	89.3	98.6
Property, plant and equipment	28,826	48.8	110.3	28,220	49.2	97.9	29,507	53.2	104.6	29,220	53.9	99.0	28,082	54.0	96.1
Intangible assets	9,851	16.7	807.6	9,760	17.0	99.1	9,723	17.5	99.6	9,948	18.3	102.3	10,013	19.3	100.6
Investments and other assets	10,170	17.2	105.2	10,274	17.9	101.0	8,792	15.9	85.6	7,907	14.6	89.9	8,305	16.0	105.0
Liabilities	40,044	67.8	138.5	37,079	64.7	92.6	35,694	64.4	96.3	38,971	71.8	109.2	35,903	69.1	92.1
Current liabilities	22,367	37.9	105.2	21,646	37.8	96.8	19,944	36.0	92.1	24,037	44.3	120.5	21,693	41.7	90.3
Notes and accounts payable - trade	7,787	13.2	105.7	7,684	13.4	98.7	5,996	10.8	78.0	4,537	8.4	75.7	5,356	10.3	118.0
Short-term loans payable	9,572	16.2	97.2	9,221	16.1	96.3	10,590	19.1	114.8	14,849	27.4	140.2	12,884	24.8	86.8
Non-current liabilities	17,677	29.9	230.8	15,433	26.9	87.3	15,750	28.4	102.1	14,934	27.5	94.8	14,209	27.3	95.1
Long-term loans payable	14,597	24.7	313.0	12,736	22.2	87.3	13,475	24.3	105.8	12,514	23.1	92.9	11,193	21.5	89.4
Net assets	19,025	32.2	109.0	20,247	35.3	106.4	19,729	35.6	97.4	15,268	28.2	77.4	16,086	30.9	105.4
Capital stock	7,132	12.1	100.0	7,132	12.4	100.0	7,132	12.9	100.0	7,132	13.1	100.0	7,132	13.7	100.0
Capital surplus	5,639	9.5	100.0	5,639	9.8	100.0	5,639	10.2	100.0	5,568	10.3	98.7	5,568	10.7	100.0
Retained earnings	3,611	6.1	136.9	4,835	8.4	133.9	5,435	9.8	112.4	893	1.6	16.4	1,718	3.3	192.3

※ The Company has adopted the Partial Amendments to Accounting Standard for Tax Effect Accounting (Accounting Standards Board of Japan (ASBJ) Statement No. 28, February 16, 2018) and other standards from the fiscal year ended February 29, 2020, and figures for the fiscal year ended February 28, 2019 are those after retrospectively applying the standards.

Capital investments	12,897	-	660.6	818	-	6.3	2,821	-	344.6	1,442	-	51.1	730	-	50.6
Total interest-bearing liabilities	24,170	40.9	166.5	21,957	38.3	90.8	24,066	43.4	109.6	27,364	50.5	113.7	24,077	46.3	88.0
Operating cash flow	3,876	-	169.3	2,960	-	76.4	1,525	-	51.6	-2,091	-	-	-923	-	-
Investment cash flow	-13,161	-	-	-1,090	-	-	-2,914	-	-	283	-	-	3,125	-	-
Financial cash flow	10,144	-	-	-2,618	-	-	918	-	-	2,999	-	326.5	-3,327	-	-
Inventory turnover	46.1	-	+4.4	44.7	-	-1.4	41.4	-	-3.3	25.2	-	-16.2	34.8	-	+9.6
Total assets turnover	1.5	-	-0.1	1.4	-	-0.1	1.4	-	+0.0	0.9	-	-0.5	1.1	-	+0.2

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